

NET SALES DRAWN BY THE ACQUISITIONS AND THE INTERNATIONAL

<i>In millions of euros</i>	2014*	2013	Growth	Without exrate impact
Net sales	39.8	32.0	24.1%	26.8%

* Unaudited

<i>In millions of euros</i>	2014*	2013	Growth	Without exrate impact
Automotiv	32.6	28.2	15.7%	18.4%
Specialty market	7.2	3.9	85.3%	87.8%

* Unaudited

Strong and dynamic sales from the automotive sales: +15.7%

• The net sales are taking advantage of the consolidation perimeter changes with the integration of the acquisition from India, China and Germany (automotiv sales).

• At constant scope of consolidation the nets sales have increased by +4.5% and at constant ex-change rates the net sales are up by 7.1%, including:

- +3% for Europe
- +11% for Central and North America
- +50% for China

The specialty markets sales are up by +85.3% due to our german acquisition:

• The net sales are including the scope consolidation change with the two german acquisitions for their sales

reported as specialty markets.

• At constant scope of consolidation the net sales are up by +0.5% and at constant ex-change rates the net sales are up by 3%, including +12% for Europe.

In 2014, our growth will be brought by the international

The net sales for the first quarter are in line with the Delfingen strategies:

- To carry on our footprint in Asia, today the first worldwide car markets;
- To carry on the development with the german OEM and automotive suppliers;
- To develop our service and product portfolios and mainly with the technical textiles;
- To carry on our international strategy to go along with our customers.

DELFINGEN, a global leading manufacturer and committed local partner working closely with carmakers, automotive suppliers and industrials in the fields of Protection Systems, Fluid Transfer Systems and Assembly Technologies.

NYSE Alternext Paris - ISIN code: FR 000054132 - Mnemonic: ALDEL

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Next meeting: 05/23/2014 10.00 - AGM - Rue Emile Streit - 25340 ANTEUIL - FRANCE

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