

PUBLISHED NET SALES UP BY 13%

Growth of Core Business and refocusing of activities

Consolidated sales (January 1st to June 30)

<i>In million euros</i>	2015*	2014	Growth	Without exchange rate impact
Net sales	90.2	79.9	12.9%	1.0%
<i>In million euros</i>	2015*	2014	Growth	Without exchange rate impact
Automotive	77.0	65.0	18.3%	5.4%
Specialty markets	13.2	14.8	- 10.8%	- 18.3%

* Unaudited

Automotive market: growth is 4.5 points above global production

- The published net sales are up by 18% for the 1st half-year of 2015. The evolution is + 5.4% at constant exchange rate at a period when the global automotive production has increased by 0.9%.

- DELFINGEN group sales benefit from very dynamic sales in Asia, a favorable exposure to the dollar (40% of the sales) and the development of its activities in fluid transfer solutions (+ 55% at constant exchange rate). The performances are affected by the management of the decrease of the mechanical parts assembly business (- 6%).

- At constant exchange rate, sales are thus up by 3.8% in Europe and 2.4% in North America. Sales in South America (- 7%) are still affected by an adverse context (production down by 16%). DELFINGEN further develops its activities on the Asian market with sales up by 24.3%.

"Specialty markets" sales are affected by the decrease of the HPS activity

- Published net sales are down by 10.8% (down by 18.3% at constant exchange rate).

- The main impact is the phasing out of the HPS activity (hot and cold water tube protection for the building market) on the Anteuil production site. This represents - 1.5 M€ on June 30, - 4M€ by December 31st and in the order of 5M€ for the full year. This gradual stoppage corresponds to a strategic refocusing and it will have no negative impact on the company's profitability.

On the basis of the forecasted 3% growth of global automotive production, DELFINGEN maintains its sales growth objectives above market evolution thanks to accelerating sales in Asia, the development of its range of products for on-board networks protection and by innovation in technical plastic tubing for fluid transfer.

DELFINGEN, a global automotive supplier and a leading manufacturer of on-board networks protection solutions and fluid transfer tubing.

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Next press release: 14/09/2015 - 2015, 1st half-year results

Contact: M. Christophe CLERC: +33 (0)3.81.90.73.00 - www.delfingen.com